




January 7, 2025

Argus Research Releases 4Q 2024 Performance Data

New York, NY—January 7, 2025— Argus Research Company outperformed the S&P 500 Equal-Weight Index, as calculated and reported by independent rating company Investars. According to Investars’ data for the fourth quarter of 2024, Argus’ BUY-rated stocks, as an investment portfolio, outperformed the Equal-Weight Index for the 3-month, 1-year, 3-year, and 5-year periods. See table below. Argus uses these metrics each quarter to compare and report its performance. Investars is a leading provider of data on stock analyst performance. Its methodology can be found at <https://www.investarsranks.com/Home/Methodology>.

Overall, Argus has a fundamental coverage universe of more than 500 publically traded stocks, most of which are from companies based in the U.S. Argus carefully defines its universe, with a goal of including leading public companies in the United States and those that are most widely held by investors. The universe is dynamic and so are the Argus ratings. Argus uses a proprietary methodology, which it calls the Argus Research Six-Point Valuation System, to determine its BUY, HOLD, and SELL stock ratings. The Argus Investment Policy Committee has compared the Argus universe to multiple benchmarks, and believes that the S&P Equal-Weight Index is the most relevant. Investars weights each Argus rating equally, regardless of market capitalization, when it measures performance, in the same manner as the S&P 500 Equal-Weight Index.

“We take great pride in our analytic work and are pleased to present these results,” said Argus Research President and CEO John Eade. “In many businesses, performance is subjective. Not ours. We are our own toughest critics. We challenge ourselves each quarter to outperform these industry standard metrics. We also know that performance means different things to different investors, ranging from stock-picking prowess to industry knowledge, and from accurate earnings estimates to timeliness. Attentive client service is important, too. Argus Research strives to deliver high-quality performance across all of these measures.”

Argus Performance Table 4Q24 (%)				
Fundamental Coverage	3- Month	1-Year	3-Year	5-Year
ARGUS BUY LIST (S&P 500) *	-0.3	14.9	20.3	73.7
PEER AVERAGE **	-1.1	13.1	12.1	73.1
S&P 500 EQUAL-WEIGHT INDEX	-2.3	10.9	7.5	51.4
S&P 500 INDEX	2.1	23.3	23.4	82.1
For periods ending December 31, 2024				
*Unweighted. ** Approx. 25 fundamental research firms measured by Investars (www.investars.com).				
 INVESTARS RANKS				

About Argus Research Company

Headquartered in NYC, Argus Research (www.argusresearch.com) is a leading independent equity research firm (est. 1934) providing fundamental and quantitative research coverage on companies across all 11 sectors of the S&P 500, as well as macroeconomic and equity market forecasts, thematic research, model portfolios and IPO research.

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